

PEOPLE & NEIGHBORHOOD

With excellent access to jobs, retail, recreation, and entertainment, the rapidly growing SWBID is a desirable place to live. There are 19,500 people living within one mile of the center of the BID. The SWBID has a median age of 37.4 and nearly 40% have college degrees

Both residents and workers are well-served by quality retailers and restaurants. There are just under 100 retail and dining establishments in the SWBID, including the historic Municipal Fish Market.



RETAIL LANDSCAPE













PHARMACIES





ESTABLISHMENTS



SERVICE RETAILERS

ADDITIONAL

\$195,175,000 TOTAL RETAIL SALES (2015)

RESIDENTS WITHIN 1-MILE RADIUS OF CENTER OF BID

AVERAGE HOUSEHOLD SIZE

> MEDIAN RESIDENT AGE

> 36% HAVE COLLEGE DEGREES

HOUSEHOLD INCOME

The SWBID is a critical hub for multi-modal transportation access within the District. There are a total of four Metro stations within the BID, with L'Enfant Plaza serving five Metro lines and two VRE commuter rail lines.

The SWBID is also the only BID in the District directly served by two interstate highways. Ronald Reagan Washington National Airport is only a four-mile drive or four-stop Metro ride away. In addition, the SWBID will soon have water taxi service.



EASY ACCESS TO DCA



EXCELLENT HIGHWAY ACCESS

DIRECT ACCESS RAMPS TO







5 METRO LINES

→ VRE COMMUTER A RAIL LINES



SMITHSONIAN STATION L'ENFANT PLAZA



TRANSIT SCORE

TOTAL WEEKDAY RAIL TRIPS



PECONOMY

The SWBID has long been anchored by the federal government, currently hosting over 42,000 federal employees across more than 20 agencies. Combined, the federal agencies within the SWBID control \$2.6 trillion of the annual budget.

In recent years, while still maintaining its status as the Washington region's federal hub, the SWBID's local economy has become increasingly diversified. Since 2015, the American Psychiatric Association, top lobbying firm Van Scoyoc Associates, and coworking firm MakeOffices have signed leases at The Wharf, the latter of which will become its largest location in the Washington region.

LARGEST *employers*

Department of Agriculture

US Postal Service

Department of Homeland Security

Department of Energy

Federal Aviation Administration

Department of Housing and Urban Development

Department of Health and Human Services

National Aeronautics and Space Administration

District of Columbia Government

59,500

TOTAL
EMPLOYEES

O V E R

FEDERAL AGENCIES WITHIN AMOUNT OF FY2016 FEDERAL BUDGET CONTROLLED BY AGENCIES LOCATED IN SWBID:

\$2.6 TRILLION





ATTRACTIONS

The SWBID is home to the widest selection of recreational, cultural, and park destinations of any BID in the District. It is contiguous to the main campus of the Smithsonian Institution along the National Mall, which hosts more than 11 million annual visitors. Additional attractions coming soon to the SWBID include the Museum of the Bible, International Spy Museum, Wharf Hall, and a new library.

MUSEUMS & attractions

SMITHSONIAN INSTITUTION MUSEUMS

11,063,000 ANNUAL VISITORS

US HOLOCAUST
MEMORIAL MUSEUM:

1,700,000
ANNUAL VISITORS

ARENA STAGE:

300,000+
ANNUAL PATRONS

MUSEUM OF THE BIBLE 4,500,000 ANNUAL VISITORS

INTERNATIONAL SPY MUSEUM

700,000

ANNUAL VISITORS
(EST)

WHARF HALL
128,000
ANNUAL EVENT
VISITORS (EST)



PARKS & recreation

PARKS COVERING

18.7_{ACRES}

3 RECREATIONAL FACILITIES







REAL ESTATE

The SWBID is in the midst of a development boom. Within the next five years, 2.1 million SF of office space, 4,600 multifamily residences, 1,400 hotel rooms, and 460,000 of retail space will be added to the BID. This development is projected to bring an additional \$110 million in tax revenue to the District.



PROJECTED NEW
DEVELOPMENT RELATED
TAX REVENUE (2022):

\$110 MILLION

	Apartment Units	Condo Units	Office SF	Hotel Rooms	Cultural & Performance Venues SF
Under Constr.	1,213	220	470,000	1,062	737,000
Planned	2,931	199	1,635,000	334	296,000
Total	4,144	419	2,105,000	1,396	1,033,000

Total			4,144	419		2,105,000	1,396	1,033,000
	■ COMMERCIAL		SQ.	FT.	MULTIFAM	UNITS		
	1. The Wharf: 800 Maine Ave SW			220,00	00	25. The Wharf: Vio		112
	2. The Wharf: 1000 Maine Ave SW 3. 425 M Street SW			250,00	250,000 26. The Wharf: 525 Water Street 312,500 27. Portals V/1399 Maryland Avenue SW		Water Street	108
				312,50			laryland Avenue SW	75
	4. 375 M Street SW		312,50	312,500 28. The Wharf: Parcel 9		19	124	
	5. 870 L'Enfant Plaza SW		350,000					
	6. 555 E Street SW		30,000		HOSPITAL	ROOMS		
	7. The Portals Phase IV		410,000		29. The Wharf: Canopy by Hilton		175	
	8. 500 L'Enfant Plaza SW			220,000		30. The Wharf: Hyatt	House	237
ELINE			DENITAL			31. The Wharf: Intere	continental	278
	IVI U	LTIFAMILY	RENIAL	UNITS	5	32. L'Enfant Plaza Ho	otel	372
	9. 301 M Street			185	00.22		omewood Suites	234
\leq	10. Eliot on 4th		365		34. 555 E Street (Room count is an estimate)		100	
	11. The Wharf: 950 Maine Ave. East Tower		276					
<u>ت</u> ا	12. The Wharf: 950 Maine Ave. West Tower			212		ATTRACTIONS		SQ. FT.
Ь	13. The Wharf: Parcel 4A		175		35. Museum of the E	Bible	430,000	
			290	295 37. International Spy Museum		142,000		
51						140,000		
E I	16. Riverside Baptist Development		173		38. New SW Branch		20,000	
= I	15. Capitol Park Tower - Addition 16. Riverside Baptist Development 17. St. Matthew's Redevelopment 18. The View at Waterfront 19. 555 E Street 20. Randall School - East Building 21. Randall School - West Building 22. The Wharf: Phase II 23. Town Center North		221	57. Randan School Contemporary Art Museum		38,000		
			276		40. Forum Theatre		10,000	
0			192	41. Shakepeare meatre costume shop & Aur			43,000	
			268		42. St. Augustine Episcopal Church 43. St. Matthew's Lutheran Church 44. Riverside Baptist Church		15,000	
			278				10,000	
			320 175				11,000	
\Box		Center North Front Station - NE I	Parcol	443		45. Dwight D. Eisenh	nower Memorial Square	174,000
	24. water	HOIR Station - NE I	aicei	443				

